

WABD – Waiver Benefit Determination

This screen calculates eligibility for the HCSB/Waiver program (WA, WD, and WO subtypes) by subtracting allowable expenses and disregards from income and comparing the result to the Categorically Needy or Medically Needy income levels, per Medicaid policy. The WABD screen is new for the benefit month of May 2003.

WABD		WAIVER BENEFIT DETERMINATION		04/01/03 09:18:22		
				DARLA T		
CASE NAME: STEVENS, MARY			CASE NUMBER: 123456 MONTH: 0503			
PROGRAM SUBTYPE: WA			HOUSEHOLD SIZE: 02			
CATEGORICALLY NEEDY PROCESSING			MEDICALLY NEEDY PROCESSING			
QS	UNEARNED INCOME	:	1006.11	TOTAL COUNTABLE INCOME	:	986.11
	\$20 DISREGARD	:	20.00	MED NEEDY INCOME LEVEL	:	525.00
QS	EARNED INCOME	:	.00	QS SPOUSAL MAINTENANCE	:	418.32
	CHILD SUPPORT/ALIMONY	:	.00	FAMILY MAINTENANCE	:	.00
	BLINDNESS EXPENSE	:	.00	INCURMENT	:	43.11
	\$65 + 1/2 DISREGARD	:	.00			
TOTAL COUNTABLE INCOME			:	986.11		
PICKLE DISREGARD			:	.00		
CAT NEEDY INCOME LEVEL			:	552.00		

BENEFIT AUTH: CS9999			APPROVAL CODE: 01			
DENIAL/CLOSURE REASON:			RECERTIFICATION DATE: 0404			
TM902592 TO UPDATE INCURMENT, AUTHORIZE ON INCU						
NEXT -->						

Solid arrow = Mandatory field. Open arrow = Optional Field. QS = Quick Select field.

Mandatory Fields ([F1] indicates Online Help is available.)

BENEFIT AUTH

If the case is eligible (without an incurment), then the case manager must enter his/her mainframe password in this field to authorize benefits. When benefits have been authorized, the user's mainframe ID is displayed.

APPROVAL CODE [F1]

An approval code must be entered in this field when the user authorizes benefits using the BENEFIT AUTH field.

RECERTIFICATION DATE

[Note: This field refers to the Medicaid *redetermination* date.] A future redetermination date must be entered here when benefits are authorized using the BENEFIT AUTH field. The redetermination date is entered in MMY format and must be less than 12 months after the benefit month being authorized. (If the case manager is working a retro month, nothing can be entered in this field.)

Display Fields**CASE NAME**

The case name (Primary Information person) is displayed.

CASE NUMBER

The TEAMS case number is displayed.

PROGRAM SUBTYPE

The Medicaid Subtype code (WA, WD, or WO) displays here to show which type of Waiver benefits the Primary Information person is applying for or receiving.

HOUSEHOLD SIZE

This field displays the total number of participants who are coded 'IN' or 'CS' on the SEPA (Setup Participations) screen for the program and benefit month being viewed.

CATEGORICALLY NEEDY TEST (left-hand column)

This header applies to the calculations listed on the left side of the WABD screen.

UNEARNED INCOME

This field displays the total unearned income amount that is countable for this program, as entered on the UNIN (Unearned Income) screen for the 'IN' participant. [There is a Quick Select field to the left of this field. See Quick Select Fields, below.]

\$20 DISREGARD

The \$20 earned income disregard is displayed and subtracted from unearned income.

EARNED INCOME

This field displays the total amount of earned income countable for this program, as entered on the EAIN (Earned Income) and/or SEEI (Self-Employment Income) screens for the 'IN' participant. [There is a Quick Select field to the left of this field. See Quick Select Fields, below.]

CHILD SUPPORT/ALIMONY

This field displays any Child Support/Alimony expenses that were entered for the 'IN' participant on the EXPE (Expenses) screen.

BLINDNESS EXPENSE

This field displays the amount of any expenses coded as BD (Blindness Expense Deduction) on the EXPE screen for the 'IN' participant.

\$65 + 1/2 DISREGARD

The amount shown in this field represents a \$65 work disregard plus half of the earned income that remained after all disregards were subtracted. This amount is subtracted from the total earned income, per program policy.

TOTAL COUNTABLE INCOME

This field displays the amount of unearned and earned income that can be counted, per program policy, after subtracting any expenses and disregards listed above it.

PICKLE DISREGARD

This field displays the amount, if any, that was coded as 'PI' (Pickle Disregard) on the EXPE screen for the 'IN' participant. This amount is subtracted from the total countable income for categorically needy cases.

CAT NEEDY INCOME LEVEL

This field shows the Categorically Needy Standard that is in effect for the Waiver program for the benefit month being viewed.

MN INCUR DETERMINATION (right-hand column)

This header, Medically Needy / Incurment Determination, applies to the calculations performed on the right side of the screen. These calculations will be applied only when the total countable income in the left column exceeds the Categorically Needy Standard. Otherwise, the fields in the right-hand column will be .00.

TOTAL COUNTABLE INCOME

If Medically Needy / Incurment Determination processing is required, then the total countable income amount from the left column will be carried over to this field.

MED NEEDY INCOME LEVEL

This field displays the Medically Needy Income Level (MNIL) that is in effect for the Waiver program for the benefit month being viewed.

SPOUSAL MAINTENANCE

If the case has a 'CS' participant (community spouse), the Community Spouse Income Maintenance Allowance amount is displayed in this field. [There is a Quick Select field to the left of this field. See Quick Select Fields, below.]

FAMILY MAINTENANCE

Any expense coded as 'FD' (Family Maintenance Disregard) on the EXPE screen is displayed here and is subtracted from the total countable income.

INCURMENT

If the remaining countable income exceeds the MNIL, the excess amount is displayed in this field. The household will not be eligible for Medicaid for this benefit month until allowable medical expenses are incurred in that amount or the incurment is paid in cash. If an incurment amount is displayed, then benefits must be authorized on the INCU (Incurment) screen.

DENIAL/CLOSURE REASON [F1]

If the case was denied or closed, the reason code (entered on the MAED screen) is displayed.

Quick Select Fields

There are Quick Select fields to the left of the Unearned Income, Earned Income, and Spousal Maintenance fields. The user can tab to one of these fields, type any character, and press Enter to access the screen on which the related information was entered or calculated. The Unearned Income Quick Select field accesses the UNIN screen; the Earned Income field accesses EAIN; and the Spousal Maintenance field accesses the COSI (Community Spouse Income Maintenance Allowance) screen.

Navigation Fields and Fkeys

NEXT- ->	This field allows the user to access the next desired screen by typing the screen name.
F2	The F2 key returns to the last TEAMS <i>menu</i> that was accessed.
F3	The F3 key returns to the SYSE (System Selection) menu.
F10	The F10 key accesses the CANO (Case Notes) screen.
F12	The F12 key clears any new data typed on the screen, as long as Enter has not been pressed.